

# **LMS Integration - Moodle**

3 July 2020

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# **Overview**

LMS integration with Moodle can be implemented using the kuraCloud plugin. This can be found in the Moodle plugins directory.

The kuraCloud plugin adds the following functionality to your kuraCloud and Moodle environments:

- Synchronization of students from Moodle courses to kuraCloud courses.
- Synchronization of student kuraCloud grades to Moodle.

**Note:** KuraCloud currently supports the latest Moodle versions.

# Setup

LMS integration is disabled by default on new and existing instances. A request to have it enabled for an instance can be submitted via your ADInstruments representative.

Setup is required from within both kuraCloud and Moodle and will require an administrative account on both platforms. The following steps outline the initial setup, however, a more detailed guide with screenshots may be found in Appendix A.

### 1. Activate LMS integration

Contact your ADInstruments representative to have LMS integration enabled for your kuraCloud instance.

#### 2. Obtain a token

Generate a token within kuraCloud to enable communication with Moodle:

- As a kuraCloud Administrator navigate to *Instance Administration*.
- Select *LMS Integration* then *Configure LMS Integration*. Please note this menu will not be visible until LMS Integration is enabled for your kuraCloud Instance.
- Select *Moodle* from the drop-down menu then press the *Enable LMS Integration* button. Copy the provided token to a safe place. This is important because your token can be viewed <u>only once</u> in kuraCloud, losing this will require the generation of a completely new token.

**CARE REQUIRED:** It is strongly recommended that a new token is generated for your production Moodle installation following trials within a test environment. This will ensure data from your test environment is no longer synchronized with kuraCloud.

### 3a. Install the plugin directly

While logged into moodle.org go to <a href="https://moodle.org/plugins/block\_kuracloud">https://moodle.org/plugins/block\_kuracloud</a>

- Select the *Install now* button
- Follow the dialogues until the plugin is installed
- (Full instructions in Appendix A)

### 3b. Download and install the kuraCloud plugin

If you cannot directly install it then download the kuraCloud plugin from https://moodle.org/plugins/block\_kuracloud

Navigate to the *Site administration* page to install the extension:

- Move to the *Plugins* tab.
- Select Install plugins.
- Drag the *kuraclou-moodle.zip* file from your computer into the marked area.

or

- Search for the *kuraclou-moodle.zip* file from the *Choose a file...* button.

or

- if you have a moodle.org account you can install the kuraCloud plugin directly from the Moodle plugin Directory by selecting *Install plugins from the Moodle plugins directory*.
- Select Install plugin from the ZIP file.
- Select *Continue* once the plugin has been validated.
- Select Upgrade Moodle database now.
- Select Continue to confirm

## 4. Create an instance Mapping

Navigate to the Moodle Site Administration page to map the plugin:

- Move to the *Plugins* tab.
- Scroll to the Blocks section and select *kuraCloud*.

- Ensure Blocks editing is on.
- Select Add a new connection.
- Select Click to enter text.
- Enter your token in the provided field and click *Save changes*.(Leave kuraCloud API URL unchanged.)
- Verify the token has been accepted by checking your kuraCloud instance name is now listed.

kuraCloud connections can be deleted by clicking the cross in the actions column.

# Configuration

The following steps outline the configuration of kuraCloud integration from within Moodle. A more detailed guide with screenshots may be found in Appendix B.

# Create a course Mapping

Before following these steps you must ensure that the course(s) to be mapped exist in both kuraCloud and Moodle.

Navigate to the chosen course page to map courses:

- Select the cog in the top left corner
- Select Turn editing on.
- Select *Add a block* that has appeared in the bottom left corner.
- Select *kuraCloud* from the list that appears.
- Select Setup kuraCloud mapping.
- Select the course to be mapped to from the provided drop-down menu or type to search, then click the *Save changes* button.

The new mapping should now be listed at the bottom of the course page on moodle.

**Note:** When mapping is complete you will no longer be able to edit the students from within that kuraCloud course.

## Removing a Course Mapping

Navigate to the course administration page and the mapping at the bottom of the page:

- Select the Cross to delete course mapping.
- Select *Continue* to confirm deletion

**Note:** The following information may be useful to users that are considering the removal of a course mapping:

- If a course mapping is removed, student accounts that were synchronized from Moodle will remain in the kuraCloud course. These accounts may be deleted manually from within kuraCloud.
- A mapping may only be removed from active kuraCloud courses. If a kuraCloud course is deleted it must first be restored before the mapping can be removed. This kuraCloud course may safely be deleted again when the mapping is removed.

## **Workflows**

The following section outlines standard workflows, however, a more detailed guide with screenshots may be found in <u>Appendix C</u>.

# Synchronization of Students from Moodle

Within Moodle navigate to the course:

 From the kuraCloud block select Sync user enrolments. The users to be added, updated and deleted will be displayed.

**CARE REQUIRED:** Be sure to carefully review the detailed summary that is provided to ensure you are happy with the outcome of this synchronization. The following important points should be considered:

- Students that exist in your kuraCloud course but not in Moodle will be deleted from kuraCloud.
- 2. If a student's email has changed in kuraCloud or Moodle following a previous synchronization, the student's kuraCloud account will be deleted and a new invite will be sent to their new email address.
- 3. Only Moodle users with the institution role of 'Student' and the course role of

'Student' will be synchronized to kuraCloud. (These are default values within Moodle)

- Select *Continue* to confirm synchronization.

Students that have been synchronized will be created within the mapped course in kuraCloud and be sent an invite email. If the kuraCloud course already contains students with a matching email address from Moodle their details will be updated and no invite will be sent.

If you make changes to student's details (including deleting students) within a mapped course you should resynchronize to ensure consistency across platforms.

# Synchronization of grades to Moodle

This will synchronize all grades within a mapped course from kuraCloud to Moodle. Within Moodle navigate to the course:

- From the kuraCloud block select Sync grades from kuraCloud.

**Note:** if students have not yet been synchronized for this course then you will be redirected to the synchronize students page.

- Grades will be synchronized from kuraCloud to Moodle.

If a lesson has a negative grade in kuraCloud it will become zero in moodle. If a lesson has grade greater than its maximum in kuraCloud then it will be reduced to the maximum grade for that lesson.

### **Editing and Deleting Courses**

Course mappings are resilient and will be remembered if the following occurs:

- A mapped kuraCloud course is deleted.
- A mapped Moodle course is deleted.

Restoring the deleted course on either platform will reinstate the functionality of the mapping so it can be used again.

Deleting a course within one platform will not delete the corresponding course within the other platform.

# **Support and Troubleshooting**

# Supported Moodle Versions

The kuraCloud plugin v1.1 has been updated to support the latest version of Moodle. The kuraCloud plugin also supports Moodles GDPR API, see <a href="https://docs.moodle.org/dev/Privacy\_API">https://docs.moodle.org/dev/Privacy\_API</a> for more information.

## Resolving Issues

If you are experiencing problems with installing and/or using the kuraCloud plugin please contact your Moodle administrator in the first instance. This will allow them to check the Moodle logs for issues, this can be done as follows:

- Navigate to Site Administration.
- Select Reports.
- Select Logs.

If your Moodle administrator is unable to rectify the issue, please contact your ADInstruments representative and provide them with the following:

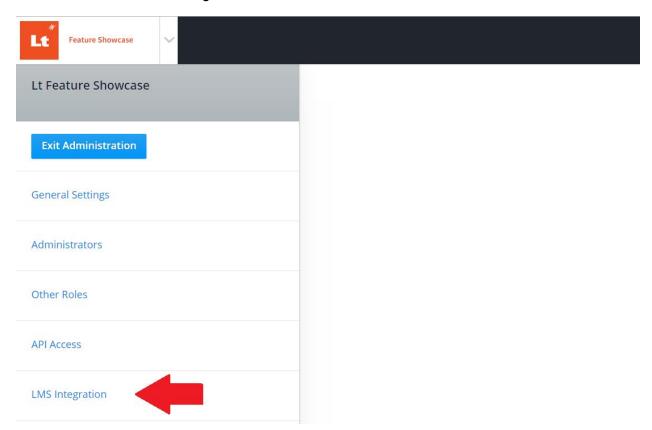
- A detailed description of your issue.
- The Moodle build version you have installed.
- Applicable screenshot(s) that illustrate the issue.
- A copy of any relevant logs.

# **Appendix A - Detailed Setup Guide**

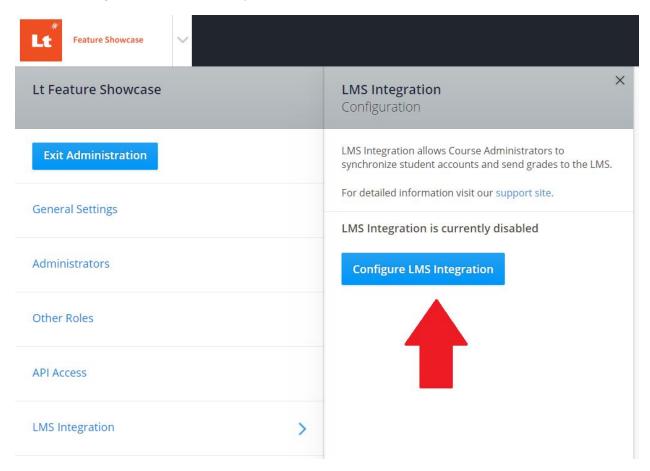
Please ensure you have contacted your ADInstruments representative to have LMS integration enabled for your kuraCloud instance.

#### Obtain a token

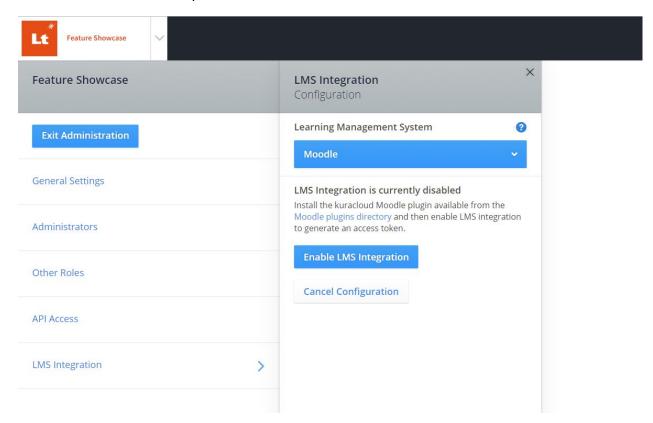
To generate a token within kuraCloud to enable communication with Moodle, then as a kuraCloud Administrator navigate to *Instance Administration*.



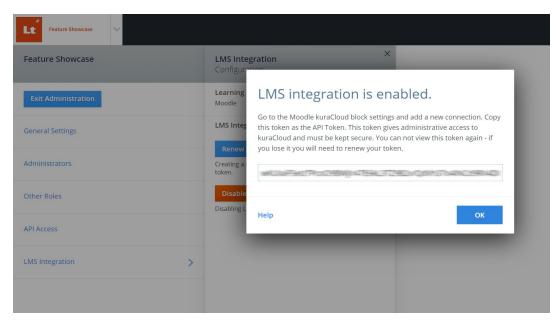
Select *LMS Integration* then *Configure LMS Integration*. Please note this menu will not be visible until LMS Integration is enabled for your kuraCloud Instance.



### Select *Moodle* from the drop-down menu.

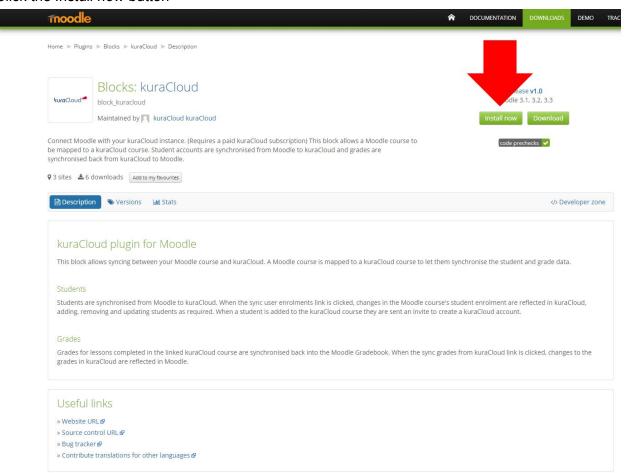


Press the *Enable LMS Integration* button. Copy the provided token to a safe place. This is important because your token can be viewed <u>only once</u> in kuraCloud, losing this will require the generation of a completely new token.



# **Install Directly**

Navigate to the plugin page at <a href="https://moodle.org/plugins/block\_kuracloud">https://moodle.org/plugins/block\_kuracloud</a> Click the <a href="https://moodle.org/plugins/block\_kuracloud">Install now</a> button

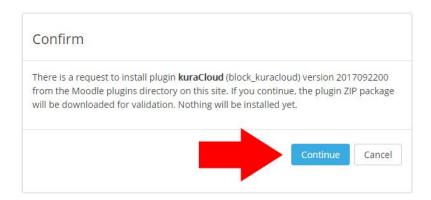


#### Click the Install now link



#### Click the Continue button

### Install plugins from the Moodle plugins directory



Click the Continue button

# kuraCloud Moodle

# Install plugins from the Moodle plugins directory

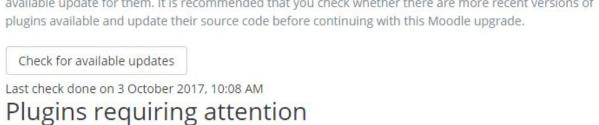
Downloading block\_kuracloud ... OK Validating block\_kuracloud ... OK

Validation successful, installation can continue



# Plugins check

This page displays plugins that may require your attention during the upgrade, such as new plugins to be installed, plugins to be upgraded, missing plugins etc. Additional plugins are displayed if there is an available update for them. It is recommended that you check whether there are more recent versions of plugins available and update their source code before continuing with this Moodle upgrade.





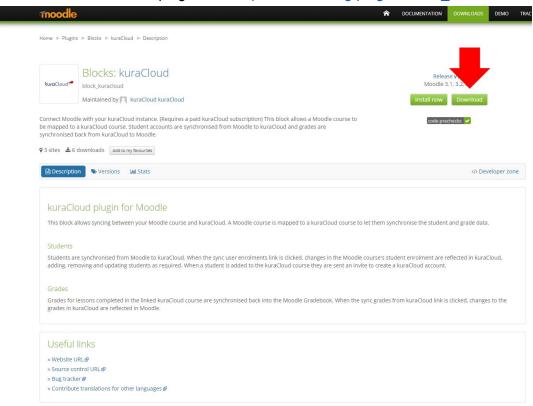
Upgrade Moodle database now

#### Select Continue to confirm



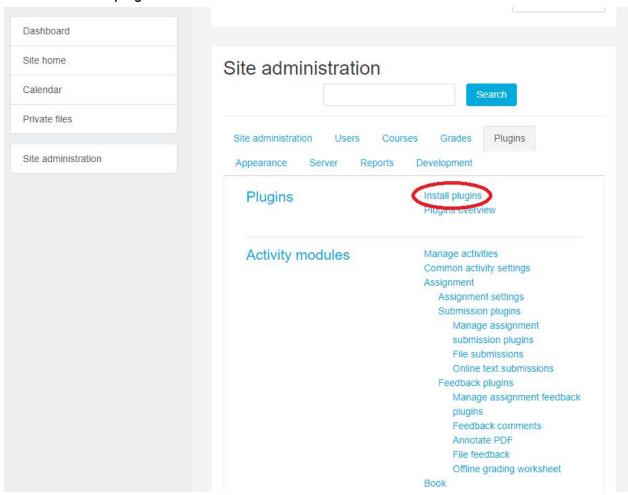
# Download the kuraCloud plugin

Download the kuraCloud plugin from https://moodle.org/plugins/block kuracloud



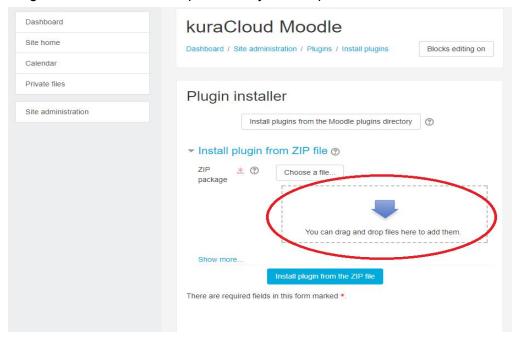
# Install the kuraCloud plugin

Navigate to the *Site administration* page to install the extension then move to the *Plugins* tab and select *Install plugins*.



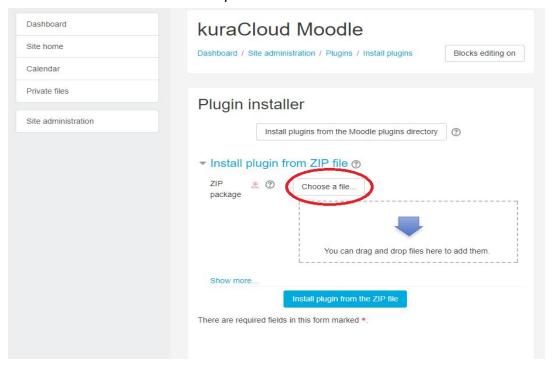
#### Then ether:

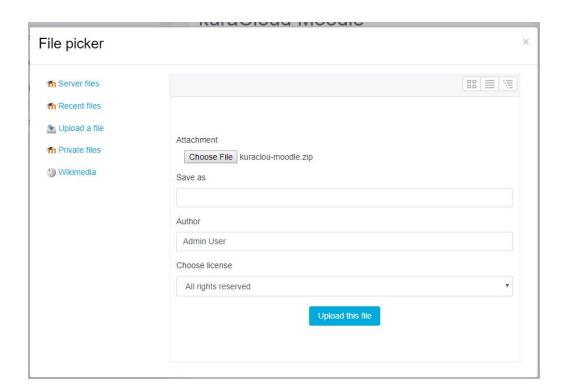
- Drag the kuraclou-moodle.zip file from your computer into the marked area.



or

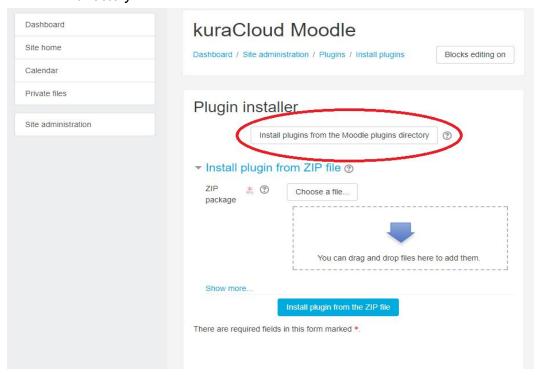
- Search for the *kuraclou-moodle.zip* file from the *Choose a file...* button.





or

- if you have a moodle.org account you can install the kuraCloud plugin directly from the Moodle plugin Directory by selecting *Install plugins from the Moodle plugins directory*.



Select *Install plugin from the ZIP file*. Moodle will then validate the zip file is an appropriate plugin, select *Continue* once the plugin has been validated.

# kuraCloud Moodle

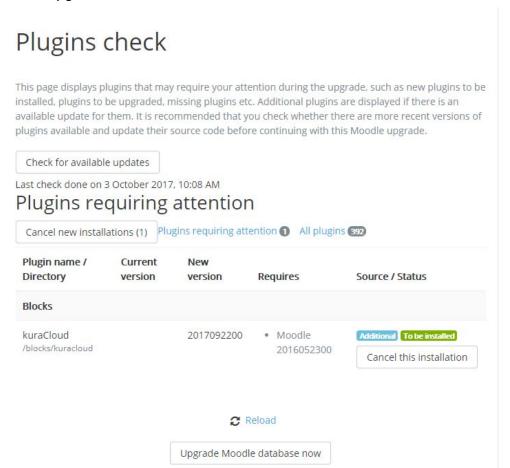
# Install plugin from ZIP file

Validating block\_kuracloud ... OK

Validation successful, installation can continue

Continue Cancel

Select Upgrade Moodle database now.



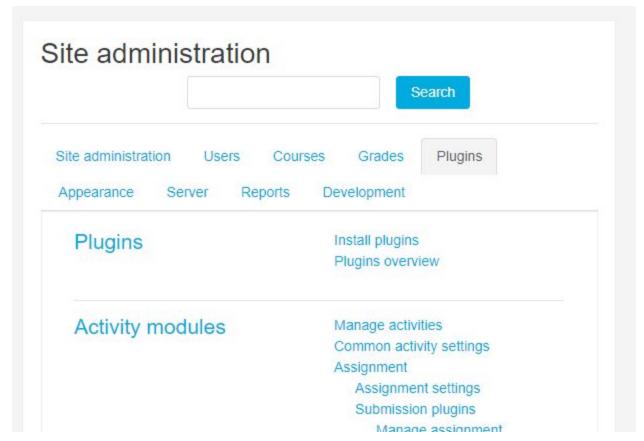
#### Select Continue to confirm



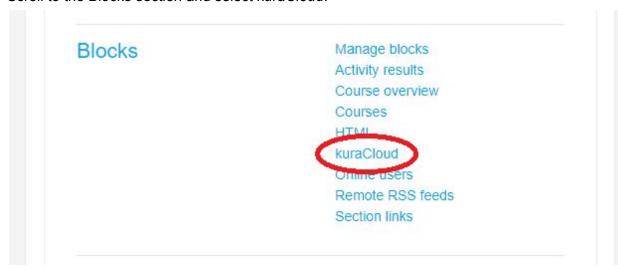
# Create an instance Mapping

Navigate to the Moodle Site Administration page to map the plugin:

Move to the *Plugins* tab.



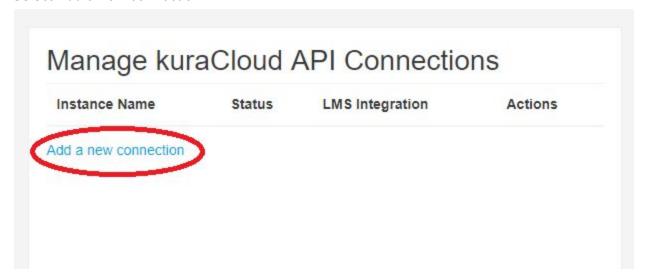
#### Scroll to the Blocks section and select kuraCloud.



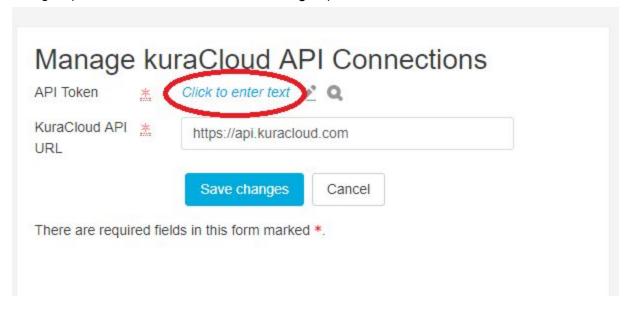
### Ensure *Blocks editing* is on.



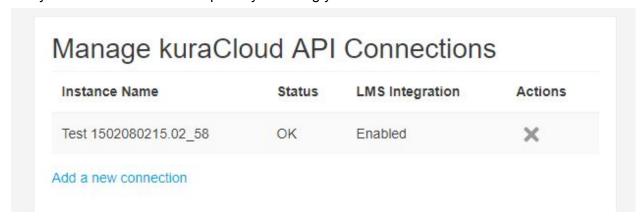
Select Add a new connection.



Select *Click to enter text*. Enter your token in the field that appears and click *Save changes*.(Leave kuraCloud API URL unchanged.)



Verify the token has been accepted by checking your kuraCloud instance name is now listed.



kuraCloud connections can be deleted by clicking the cross in the actions column.

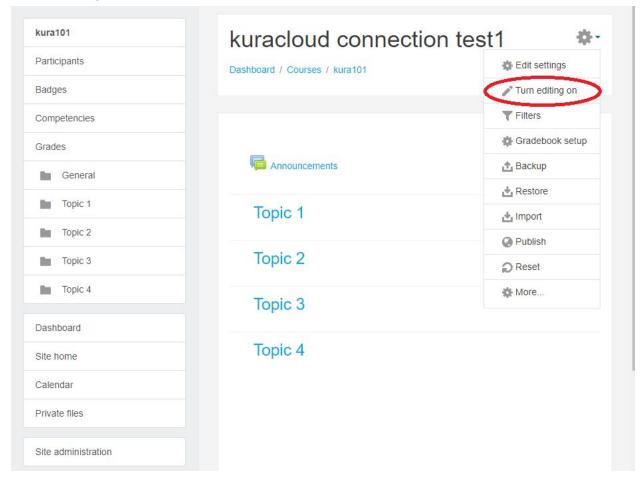
# **Appendix B - Detailed Configuration Guide**

# Create a course Mapping

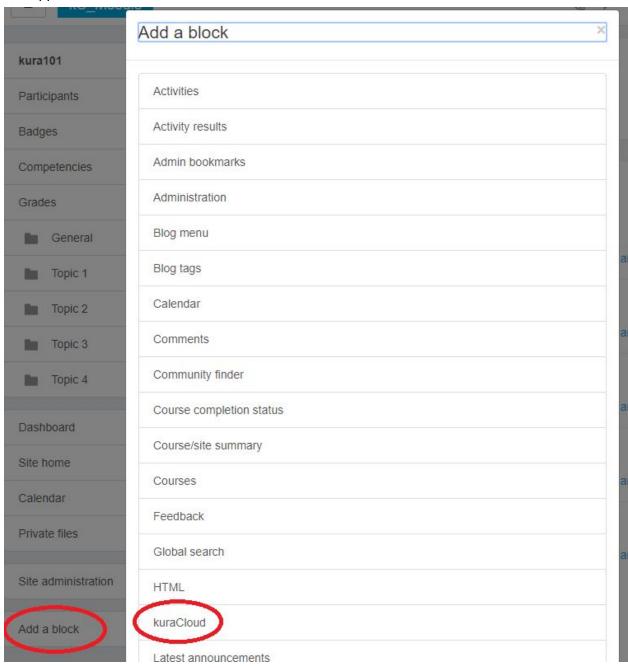
Before following these steps you must ensure that the course(s) to be mapped exist in both kuraCloud and Moodle.

Navigate to the chosen course page to map courses:

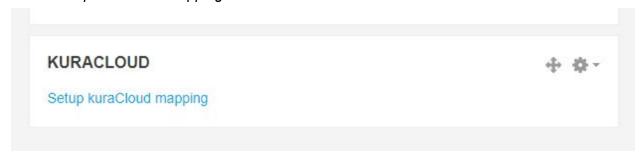
Select the cog in the top left corner and Turn editing on.



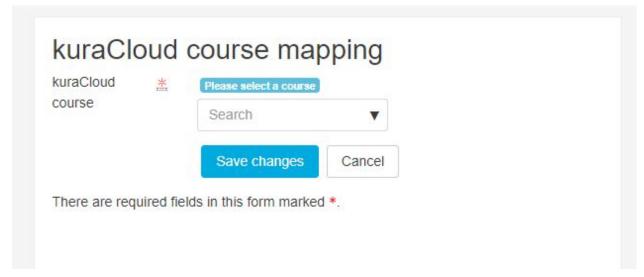
Select *Add a block* that has appeared in the bottom left corner and select *kuraCloud* from the list that appears.



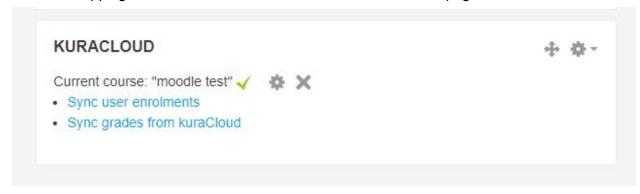
### Select Setup kuraCloud mapping.



Select the course to be mapped to from the provided drop-down menu or type to search, then click the *Save changes* button.



The new mapping should now be listed at the bottom of the course page on moodle.

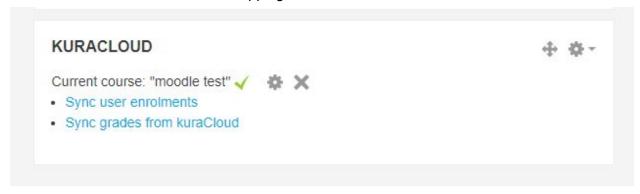


**Note:** When mapping is complete you will no longer be able to edit the students from within that kuraCloud course.

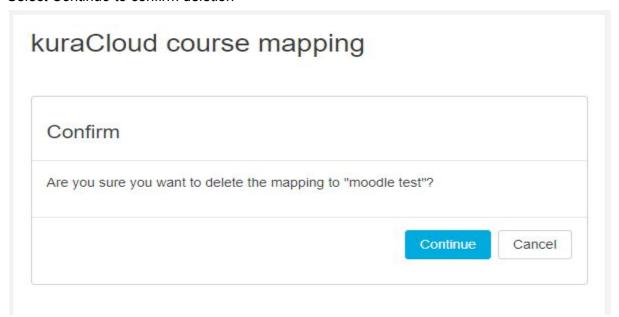
# Removing a Course Mapping

Navigate to the course administration page and the mapping at the bottom of the page:

Select the Cross to delete course mapping



#### Select Continue to confirm deletion



**Note:** The following information may be useful to users that are considering the removal of a course mapping:

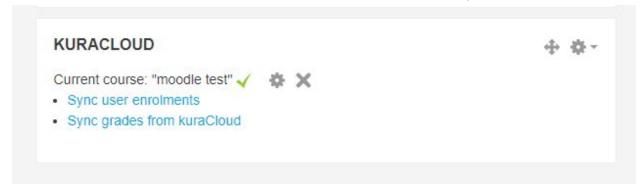
- If a course mapping is removed, student accounts that were synchronized from Moodle will remain in the kuraCloud course. These accounts may be deleted manually from within kuraCloud.
- Mapping may only be removed from active kuraCloud courses. If a kuraCloud course
  is deleted it must first be restored before the mapping can be removed. This

kuraCloud course may safely be deleted again when the mapping is removed.

# **Appendix C - Detailed Workflows Guide**

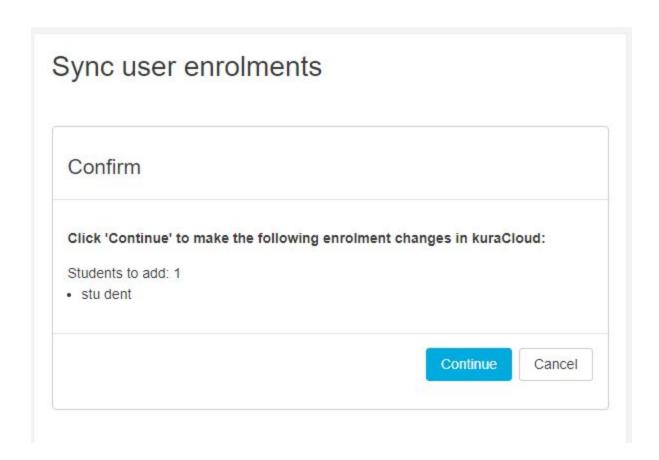
# Synchronization of Students from Moodle

Within Moodle navigate to the course then from the kuraCloud block select *Sync user enrolments*. The users to be added, updated and deleted will be displayed.



**CARE REQUIRED:** Be sure to carefully review the detailed summary that is provided to ensure you are happy with the outcome of this synchronization. The following important points should be considered:

- Students that exist in your kuraCloud course but not in Moodle will be deleted from kuraCloud.
- 2. If a student's email has changed in kuraCloud or Moodle following a previous synchronization, the student's kuraCloud account will be deleted and a new invite will be sent to their new email address.
- Only Moodle users with the institution role of 'Student' and the course role of 'Student' will be synchronized to kuraCloud. (These are default values within Moodle)



Select *Continue* to confirm synchronization.

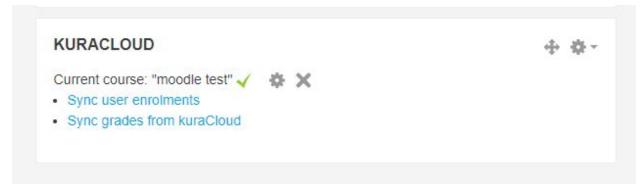
Students that have been synchronized will be created within the mapped course in kuraCloud and be sent an invite email. If the kuraCloud course already contains students with a matching email address from Moodle their details will be updated and no invite will be sent.

If you make changes to student's details (including deleting students) within a mapped course you should resynchronize to ensure consistency across platforms.

# Synchronization of grades to Moodle

This will synchronize all grades within a mapped course from kuraCloud to Moodle. Within Moodle navigate to the course:

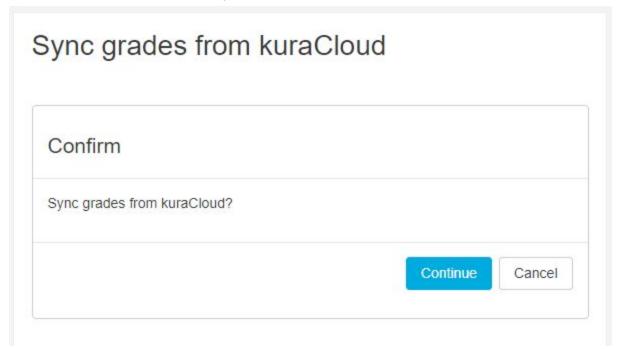
From the kuraCloud block select Sync grades from kuraCloud.



**Note:** if students have not yet been synchronized for this course then you will be redirected to the synchronize students page.



Select Continue. Grades will be synchronized from kuraCloud to Moodle.



If a lesson has a negative grade in kuraCloud it will become zero in moodle. If a lesson has grade greater than its maximum in kuraCloud then it will be reduced to the maximum grade for that lesson.